

Accounting & Business Update

Agenda

- 8:30 a.m. - 9:00 a.m. Registration & Breakfast
- 9:00 a.m. - 9:05 a.m. Introduction with Dayton Benway, MP
- 9:05 a.m. - 10:15 a.m. **Accounting & Audit Update**
with Maria Alemian, Jess Bouchard, Alan Duhaime & Spencer Hathaway, BNN
- 10:15 a.m. - 10:30 a.m. Morning Break
- 10:30 a.m. - 11:30 a.m. **Mitigating Cyber Risk with Third-Party Vendors**
with Patrick Morin & Pawel Wilczynski, BNN
- 11:30 a.m. - 12:30 p.m. **Employee Benefits Update**
with Jeff Wheeler, BNN & Lukas Eldridge & Ryan Ransford, Sentinel Benefits
- 12:30 p.m. - 1:30 p.m. Lunch & Networking
- 1:30 p.m. - 2:30 p.m. **Using Data to Drive Business Decisions**
with Ilona Davis & Travis Hersom, BNN
- 2:30 p.m. - 3:30 p.m. **Breakout Tracks**
Tax Update | Leanne Scott, Dan Gayer & Adam Aucoin, BNN
CECL Implementation Update | Jordin Milano, BNN & Mark Haberland, Darling Consulting
ESG Update | Patrick Morin & Charlotte Greenwood, BNN
- 3:30 p.m. - 4:30 p.m. Cocktail & Networking Reception

Accounting & Business Update

Speakers



Maria Alemian
Audit Senior Manager



Jess Bouchard
Audit Senior Manager



Alan Duhaime
Audit Principal



Spencer Hathaway
Audit Senior Manager



Pat Morin
Information Systems &
Risk Assurance Principal



Pawel Wilczynski
Cybersecurity
Manager



Jeff Wheeler
Audit Principal



Lukas Eldridge
Retirement Plan
Advisor
Sentinel Benefits



Ryan Ransford
VP of Retirement
Plan Advisory
Sentinel Benefits



Ilona Davis
Business & Technology
Advisory Principal



Travis Hersom
Chief Information
Officer



Leanne Scott
Tax Principal



Dan Gayer
Tax Senior Manager



Adam Aucoin
Tax Principal



Jordin Milano
Audit Senior Manager



Charlotte Greenwood
Audit Manager



Mark Haberland
Managing Director
Darling Consulting